**Financial Literacy Survey**

**Introduction**

We are conducting a survey to assess the financial literacy needs of our employees. Your responses will help us design a training program that addresses your financial management concerns and enhances your financial knowledge. The survey is anonymous, and your participation is greatly appreciated.

**Demographic Information**

1. **Age Group:**
   * Under 25
   * 25-34
   * 35-44
   * 45-54
   * 55 and above
2. **Employment Status:**
   * Full-time
   * Part-time
   * Contract
   * Intern
   * Other
3. **Years of Employment:**
   * Less than 1 year
   * 1-3 years
   * 3-5 years
   * More than 5 years

**Financial Literacy Questions**

1. **How would you rate your current knowledge of personal financial management?**
   * Very poor
   * Poor
   * Fair
   * Good
   * Very good
2. **How confident are you in creating and following a personal budget?**
   * Not confident at all
   * Slightly confident
   * Moderately confident
   * Very confident
   * Extremely confident
3. **How often do you track your income and expenses?**
   * Never
   * Rarely
   * Sometimes
   * Often
   * Always
4. **Do you have a savings plan in place?**
   * Yes
   * No
5. **If you have a savings plan, how regularly do you contribute to it?**
   * Never
   * Rarely
   * Sometimes
   * Often
   * Always
6. **How comfortable are you with managing your debt (e.g., credit cards, loans)?**
   * Not comfortable at all
   * Slightly comfortable
   * Moderately comfortable
   * Very comfortable
   * Extremely comfortable
7. **How familiar are you with different investment options (e.g., stocks, bonds, mutual funds)?**
   * Not familiar at all
   * Slightly familiar
   * Moderately familiar
   * Very familiar
   * Extremely familiar
8. **Do you currently invest in any financial instruments?**
   * Yes
   * No
9. **If you invest, how confident are you in your investment decisions?**
   * Not confident at all
   * Slightly confident
   * Moderately confident
   * Very confident
   * Extremely confident
10. **How well do you understand your credit score and the factors that affect it?**
    * Not well at all
    * Slightly well
    * Moderately well
    * Very well
    * Extremely well
11. **Have you ever attended a financial literacy or management workshop before?**
    * Yes
    * No
12. **What topics would you like to learn more about in a financial literacy workshop? (Select all that apply)**
    * Budgeting
    * Saving strategies
    * Debt management
    * Investment options
    * Retirement planning
    * Credit score management
    * Other (please specify): \_\_\_\_\_\_\_\_\_\_
13. **What is the biggest financial challenge you face currently?**
    * Managing expenses
    * Reducing debt
    * Saving for the future
    * Understanding investments
    * Improving credit score
    * Other (please specify): \_\_\_\_\_\_\_\_\_
14. **How do you prefer to receive financial education? (Select all that apply)**
    * In-person workshops
    * Online webinars
    * Self-paced online courses
    * Printed materials (e.g., booklets, handouts)
    * One-on-one coaching
    * Other (please specify): \_\_\_\_\_\_\_\_\_\_
15. **Any additional comments or suggestions for the financial literacy training program?**